**INTEREST RATES MARKET NOTICE**

**Date: 5 August 2014**

**Subject:** New Financial Instrument Listing

***(PREMIUM PROPERTIES LIMITED –“PMM14”)***

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The JSE Limited has granted a listing to **PREMIUM PROPERTIES LIMITED** on Interest Rate Market with effect from 5 August 2014 under its **Domestic Medium Term Note Programme** dated **2 March 2012**.

**INSTRUMENT TYPE: FIXED RATE COMMERCIAL PAPER NOTE**

**Authorised Programme size** R 1,000,000,000.00

**Total Notes Outstanding** R 775,000,000.00

**Bond Code** PMM14

**Nominal Issued** R 145,000,000.00

**Issue Price** 100%

**Coupon** 6.358%

**Coupon Indicator** Fixed

**Trade Type** Price

**Maturity Date** 4 November 2014

**Books Close** 21 October 2014

**Interest Payment Date(s)** 4 November 2014

**Last Day to Register** By 17:00 on 20 October 2014

**Issue Date** 5 August 2014

**Date Convention** Modified Following

**Interest Commencement Date** 5 August 2014

**First Interest Payment Date** 4 November 2014

**ISIN No.** ZAG000118514

**Additional Information** Senior Unsecured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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